

15TH ANNUAL BIOTECHNOLOGY ENTREPRENEURSHIP BOOT CAMP

SUNDAY JUNE 2ND & MONDAY JUNE 3RD

PHILADELPHIA CONVENTION CENTER

Aligning Objectives & Concerns Customer = Investor = Acquirer

A poorly planned and ill-provisioned journey for probability of failure

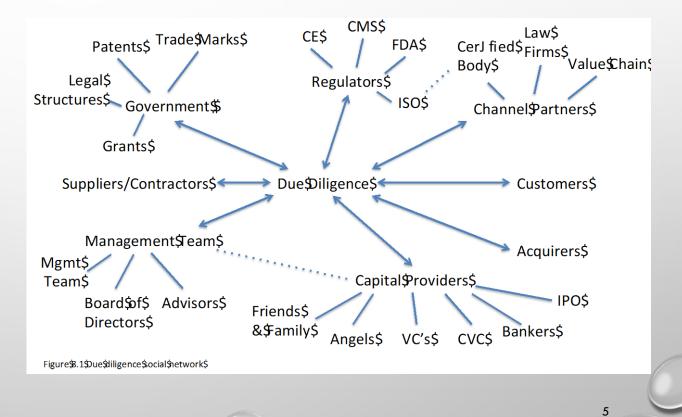
DETERMINE IF THE TECHNOLOGY IS A PROJECT, PRODUCT OR COMPANY

ADDRESS THE BUSINESS PLAN INGREDIENTS USING THE BIO TOOLBOX:

- INTELLECTUAL PROPERTY STRATEGY
- REIMBURSEMENT AND PRICING STRATEGY
- REGULATION AND CLINICAL STRATEGY
- PLANNING THE MARKETING AND R&D INTERFACE AND IP PYRAMID
- CAPITALIZATION OF THE VENTURE THROUGH PARTNERING AND VENTURE CAPITAL

INGREDIENT SKILLS ARE FOLLOWED BY MORE COMPLEX RELATIONSHIPS TO BUILD REPUTATION

- BUILDING THE ENTREPRENEURIAL TEAM
- CREATING A PITCH THAT INDUCES EXCITEMENT
- WORKING WITH THE MEDIA
- LEARNING TO LICENSE & PARTNER
- FORMING STRATEGIC ALLIANCE
- CORPORATE GOVERNANCE
- WORKING WITH A BOARD
- DUE DILIGENCE SUPPORT YOUR STORY



OUR CEO'S EXPRESS THE DECISIONS REQUIRED AT DIFFERING PHASES OF THE JOURNEY

FOUNDING TO SEED

- D. CULLEN INNERVACE
- M. NARAYANAN PEPVAX
- M. NELSON INTROMMUNE THERAPEUTICS

SEED TO EARLY-STAGE & BEYOND

- S. NICHTBERGER CABALETTA BIO
- J. GIBSON ARIEL PRECISION MEDICINE
- J. MARRAZZO SPARK THERAPEUTICS

FEEDBACK VIEWS

OUR PANELS ADVISED CEO'S TO MATCH VALUE EXPRESSION TO CONSTITUENT NEEDS

- W. DICICCO BOARD ADVANTAGE
- S. FERGUSON NIH
- J. FOLEY AQUA PARTNERS
- D. GROSS PA DRUG INSTITUTE
- K. DOYLE- SAUL EWING
- M. GUNN NPR
- T. JAMBULINGHAM ST JOSEPH'S UNIVERSITY

- J. JORDAN CMU
- V. LEE AQUA PARTNERS
- D. SMITH PEPPER HAMILTON
- R. MILLER PEPPER HAMILTON
- H. SAFFERSTEIN COGNITIION
- D. LIN BIOLOGICS CONSULTING
- R. WANERMAN EPSTEIN BECKER & GREEN
- W. WU BOE VENTURES

VENTURE CAPITAL IS AN INSTITUTIONALIZED SEARCH FOR OUTLIERS - KIM KAMDAR

Planning & Navigational Tools To risk \$

DETERMINE IF THE TECHNOLOGY IS A PROJECT, PRODUCT OR COMPANY

ADDRESS THE BUSINESS PLAN INGREDIENTS W/ SUB-TOOLS:

INTELLECTUAL PROPERTY STRATEGY

- · REIMBURSEMENT AND PRICING STRATEGY
- REGULATION AND CLINICAL STRATEGY
- PLANNING THE MARKETING AND R&D INTERFACE
- CAPITALIZATION OF THE VENTURE
- · CHANGING PRICING MODELS (TUESDAY)

Complex Relationships to Build Reputation

INGREDIENT SKILLS ARE FOLLOWED BY MORE COMPLEX RELATIONSHIPS TO BUILD REPUTATION

BUILDING THE ENTREPRENEURIAL TEAM
CREATING A PITCH BOOK THAT INDUCES
EXCITEMENT
WORKING WITH THE MEDIA
LEARNING TO LICENSE & PARTNER
FORMING STRATEGIC ALLIANCE
CORPORATE GOVERNANCE
DIJE DIJEGENCE SUPPORT YOUR STOPY

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Real-world CEO's Share Gray Space Decisions

0	PRESS THE DECISION	
OUR PANELS ADVISED CEO'S TO MATCH VALUE EXPRESSION TO CONSTITUENT NEEDS		
BRINGING IN THE ANGELS • EDWARD ROSS • AMY SIEGEL	FEEDBA • A. SIEGEL - S2N HEALTH • S. FERCUSON - NIN • I. FOLET - ADULA PARTNERS • D. CROSS - NA DOULA PARTNERS • D. CROSS - NA DOULA PARTNERS • A. GUEN - CHARTUS TRANSACTIONS • A. GUEN - CHARTUS TRANSACTIONS • A. GUEN - CHARTUS TRANSACTIONS • A. GUEN - NEW • A. GUEN - NEW • A. GUEN - NEW • T. TAMBULINCHAM - ST JOSPEN'S UNIVERSITY	ACK VIEWS • E ROSS - MASSMEDICAL ANGELS • J. JORDAN - CMU • D. SMITH - PEPPER HAMILTON • C. GALLORIEE - NEA • R. MILLER - PEPPER HAMILTON • I. SAFFERSTEN - COGNITION V • D. LIN - BIOLOGICS CONSULTING

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• PEPPER HAMILTON, LP



THE BOOT CAMP ORGANIZING TEAM

Boot Camp Co-Chairs

National Co-Chair

National Co-Chair

Dennis Gross, MS, PhD CEO, Pennsylvania Drug Discovery Institute at the Pennsylvania Biotechnology Center James F. Jordan, MBA, CHT President & CEO, Pittsburgh Life Sciences Greenhouse Distinguished Service Professor in Healthcare & Biotechnology Management, Carnegie Mellon University Local Co-Chairs

Wendy DiCicco Board Member, Carmell Therapeutics

Kathryn Doyle PhD, JD Partner, Saul Ewing Arnstein & Lehr

Harold Safferstein, PhD, JD, MBA Senior Vice President, Corporate Development, Cognition Therapeutics

National Co-Chair Emeritus

National Co-Chair Emeritus BIO Coordinators

Arthur A. Boni, PhD John R. Thorne Distinguished Career Professor of Entrepreneurship Emeritus, Tepper School of Business, Carnegie Mellon University Editor in Chief, Journal of Commercial Biotechnology Stephen M. Sammut, MBA Senior Fellow, Health Care Management and Lecturer,

Entrepreneurship, Wharton

School, University of

Pennsylvania

Sarah Arth, CAE Vice President, Education Biotechnology Innovation Organization

Sarah Maki Manger, Education Biotechnology Innovation Organization

Jocelyn Moratzka Coordinator, Education Biotechnology Innovation Organization

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TIME FOR OUR KEYNOTE SPEAKER

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- JEFFREY D. MARRAZZO, MBA, MPA
 - CHIEF EXECUTIVE OFFICE, SPARK THERAPEUTICS, INC.

- INTRODUCED BY KATHRYN DOYLE, PHD, JD
 - PARTNER, SAUL EWING ARNSTEIN & LEHR