13TH ANNUAL BIOTECHNOLOGY ENTREPRENEURSHIP BOOT CAMP

SUNDAY JUNE 18TH & MONDAY JUNE 19TH



Aligning Objectives & Concerns Customer = Investor = Acquirer



A poorly planned and ill-provisioned journey for probability of failure

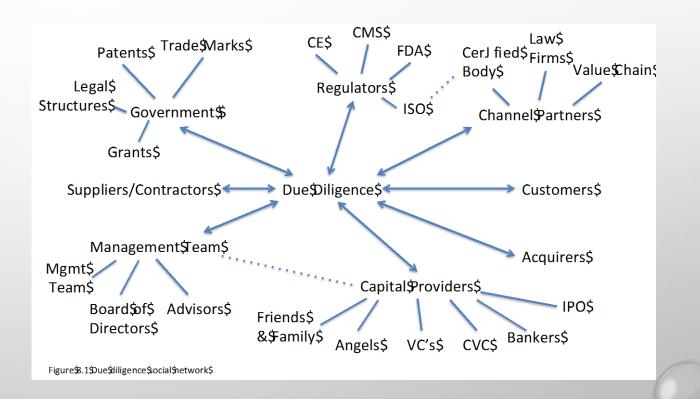
DETERMINE IF THE TECHNOLOGY IS A PROJECT, PRODUCT OR COMPANY

ADDRESS THE BUSINESS PLAN INGREDIENTS W/ SUB-TOOLS:

- INTELLECTUAL PROPERTY STRATEGY
- REIMBURSEMENT AND PRICING STRATEGY
- REGULATION AND CLINICAL STRATEGY
- PLANNING THE MARKETING AND R&D INTERFACE
- CAPITALIZATION OF THE VENTURE
- CHANGING PRICING MODELS (TUESDAY)

INGREDIENT SKILLS ARE FOLLOWED BY MORE COMPLEX RELATIONSHIPS TO BUILD REPUTATION

- BUILDING THE ENTREPRENEURIAL TEAM
- CREATING A PITCH BOOK THAT INDUCES EXCITEMENT
- WORKING WITH THE MEDIA
- LEARNING TO LICENSE & PARTNER
- FORMING STRATEGIC ALLIANCE
- CORPORATE GOVERNANCE
- DUE DILIGENCE SUPPORT YOUR STORY



OUR CEO'S EXPRESS THE DECISIONS REQUIRED AT DIFFERING PHASES OF THE JOURNEY

FOUNDING TO SEED

• JON WILENSKY - BRAYKION, INC.

SEED TO EARLY-STAGE & BEYOND

- TOM HALLAM LEADING BIOSCIENCES, INC.
- MICHAEL KAMDAR MOLECULAR ASSEMBLIES

OUR PANELS ADVISED CEO'S TO MATCH VALUE EXPRESSION TO CONSTITUENT NEEDS

BRINGING IN THE ANGELS

- STEVE FLAIM
- LARRY STAMBAUGH

FEEDBACK VIEWS

- L. STAMBAUGH APERCU PARTNERS S. FLAIM TECH COAST ANGELS

S. FERGUSON – NIH

S. FERGUSON – NIH

J. FOLEY – AQUA PARTNERS

- D. SMITH PEPPER HAMILTON
- D. GROSS PA DRUG INSTITUTE
- C. GALLAGHER NEA
- B. CHEN IGNATIUS TRANSACTIONS
- M. MALANDRO PITT
- F. SHOIZAKI NOVO VENTURES
- R. SONI CELLULAR LOGISTICS

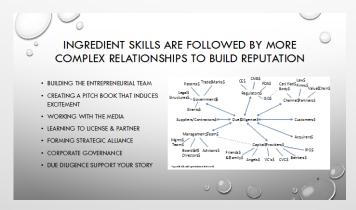
M. GUNN - NPR

VENTURE CAPITAL IS AN INSTITUTIONALIZED SEARCH FOR OUTLIERS — KIM KAMDAR

Planning & Navigational Tools To risk \$



Complex Relationships to Build Reputation



Real-world CEO's Share Gray Space Decisions

